



**Strategies that make a difference.
Connecting accounting and investment experience.**

LEARN MORE Contact our team for more information.

HK Financial Services
www.hkfs.com
800.791.8994

CS&L CPAs
www.cslcpa.com
Bradenton | 941-748-1040
Sarasota | 941-954-4040
Tampa | 813-490-4490

The integration of CS&L CPA's accounting experience and the wealth management experience of HK Financial Services (HKFS) allows for us to identify strategies to minimize your tax impact, harvest tax losses and implement tax-friendly investment solutions.



TAILORED STRATEGIES

Your tailored investment strategy is centered around what matters most to you – your goals and your priorities within your time horizons.

INDEPENDENT OVERSIGHT

As your fiduciary, it is our duty at HKFS to act in your best interest, not ours.

INVESTMENT ADVISORY COMMITTEE

With diverse backgrounds in wealth management from insitutional to retail, the members of the HKFS Investment Advisory Committee deliver a multi-faceted approach to your investment mangement.

Investment advisory services offered through HK Financial Services (HKFS), an Independent Registered Investment Adviser. Commission-based securities products are sold by ProEquities registered representatives and offered through ProEquities, Inc., a Registered Broker-Dealer and Member FINRA and SIPC. HKFS, ProEquities, and CS&Ls are unrelated entities. Neither HKFS nor ProEquities offer accounting, tax or legal services. 2620171