



**Strategies that make a difference.  
Connecting accounting and investment experience.**

**LEARN MORE** Contact our team for more information.

**HK Financial Services**  
www.hkfs.com  
800.791.8994

**CS&L CPAs**  
www.cslcpa.com  
Bradenton | 941-748-1040  
Sarasota | 941-954-4040  
Tampa | 813-490-4490

The integration of CS&L CPA's accounting experience and the wealth management experience of HK Financial Services (HKFS) allows for us to identify strategies to minimize your tax impact, harvest tax losses and implement tax-friendly investment solutions.



#### **TAILORED STRATEGIES**

Your tailored investment strategy is centered around what matters most to you – your goals and your priorities within your time horizons.

#### **INDEPENDENT OVERSIGHT**

As your fiduciary, it is our duty at HKFS to act in your best interest, not ours.

#### **INVESTMENT ADVISORY COMMITTEE**

With diverse backgrounds in wealth management from institutional to retail, the members of the HKFS Investment Advisory Committee deliver a multi-faceted approach to your investment management.

Investment advisory services offered through HK Financial Services (HKFS), an Independent Registered Investment Adviser. Commission-based securities products are sold by ProEquities registered representatives and offered through ProEquities, Inc., a Registered Broker-Dealer and Member FINRA and SIPC. HKFS, ProEquities, and CS&Ls are unrelated entities. Neither HKFS nor ProEquities offer accounting, tax or legal services. 2620171