



BUSINESS TRANSITION STRATEGIES

Selling your business might be one of the biggest financial decisions you will make. Bring the right team to the table.

LEARN MORE Contact

our team for more information.

HK Financial Services

www.hkfs.com 800.791.8994

CS&L CPAs

www.cslcpa.com Bradenton | 941-748-1040 Sarasota | 941-954-4040 Tampa | 813-490-4490 Whether you are transitioning your business today, tomorrow or in the future, our team's collaboration can assist in answering the following questions.

What is your business worth, and what are potential buyers willing to pay for it?

What are the implications for your personal finances and taxes today and down the road?

Do you have a detailed analysis of how the sale of the business could impact your lifestyle and retirement plans?

How can you maximize the value of your business while potentially minimizing your tax exposure?

What is a realistic timeline for your transition?

What will the impact of selling your business be on your legacy, your employees and your family?

...Our team can show you.

Investment advisory services offered through HK Financial Services (HKFS), an Independent Registered Investment Adviser. Commission-based securities products are sold by ProEquities registered representatives and offered through ProEquities, Inc., a Registered Broker-Dealer and Member FINRA and SIPC. HKFS, ProEquities, and CS&L CPAs are unrelated entities. Neither HKFS nor ProEquities offer accounting, tax or legal services. 2620195